

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

(ii) (a) Name of the company

(b) Registered office address

(c) *e-mail ID of the company

(d) *Telephone number with STD code

(e) Website

(iii) Date of Incorporation

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(b) CIN of the Registrar and Transfer Agent

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh
roli (West), NA

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	53.08
2	M	Professional, Scientific and Technical	M3	Management consultancy activities	37.43
3	M	Professional, Scientific and Technical	M9	Other professional, scientific and technical activities	9.48
4	Q	Hospital and Medical Care	Q6	Other Hospital and Medical Care Activities	0

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	TATA SONS PRIVATE LIMITED	U99999MH1917PTC000478	Joint Venture	53.62
2	TATA CHEMICALS LIMITED	L24239MH1939PLC002893	Joint Venture	9.13
3	INZPERA HEALTHSCIENCES LIM +.	U74999MH2016PLC282701	Subsidiary	76.92
4	TATA AUTOCOMP SYSTEMS LI +.	U34100PN1995PLC158999	Associate	34.4

5	ORIENTAL FLORATECH INDIA L +	U01110MH1990PLC057600	Associate	24.19
6	ORIENTAL SERITECH LIMITED	U74999MH1993PLC072118	Associate	48.72
7	ITEL INDUSTRIES LIMITED	U84200MH1992PLC066138	Associate	30
8	INDIGENE PHARMACEUTICALS +		Associate	32.96
9	NISKALP INFRASTRUCTURE SEF +	U67120MH1989PLC054778	Associate	50
10	IMPETIS BIOSCIENCES LIMITED +	U74999MH2017PLC295474	Associate	34.37
11	915 LABS INC		Subsidiary	100
12	QUBIT INVESTMENTS PTE. LTD		Subsidiary	100
13	TATA CLASSEGE LIMITED	U80301MH2022PLC391776	Subsidiary	100
14	FLISOM AG		Subsidiary	84.1
15	FLISOM HUNGARY KFT		Subsidiary	84.1

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	111,000,000	107,954,602	107,954,602	107,954,602
Total amount of equity shares (in Rupees)	11,100,000,000	10,795,460,200	10,795,460,200	10,795,460,200

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	111,000,000	107,954,602	107,954,602	107,954,602
Nominal value per share (in rupees)	100	100	100	100
Total amount of equity shares (in rupees)	11,100,000,000	10,795,460,200	10,795,460,200	10,795,460,200

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	5,000,000	0	0	0
Total amount of preference shares (in rupees)	500,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares				
Number of preference shares	5,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	500,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	107,954,602	107954602	10,795,460	10,795,460	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0

x. Others, specify				0	0	
Not Applicable						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
Not Applicable						
At the end of the year	0	107,954,602	107954602	10,795,460	10,795,460	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
Not Applicable						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
Not Applicable						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	9,500	10,00,000	9,500,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			9,500,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	9,500,000,000	0	0	9,500,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

2,249,776,287.86

(ii) Net worth of the Company

84,644,858,031.1

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	57,880,448	53.62	0	
10.	Others	0	0	0	
	Total	57,880,448	53.62	0	0

Total number of shareholders (promoters)

4

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	50,074,154	46.38	0	
10.	Others	0	0	0	

	Total	50,074,154	46.38	0	0
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Total number of shareholders (other than promoters)

8

**Total number of shareholders (Promoters+Public/
Other than promoters)**

12

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	4	4
Members (other than promoters)	8	8
Debenture holders	3	13

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	3	1	3	0	0
(i) Non-Independent	1	3	1	3	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	3	1	3	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
F.N. SUBEDAR	00028428	Director	0	
ERUCH KAPADIA	02230412	Director	0	
AARTHI SUBRAMANI	07121802	Director	0	
K.R.S. JAMWAL	03129908	Whole-time director	0	
S. SRIRAM	ALPPS6570B	Company Secretary	0	
S. SRIRAM	ALPPS6570B	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
N. SRINATH	00058133	Director	28/04/2023	Cessation
ERUCH KAPADIA	02230412	Additional director	28/04/2023	Appointment
ERUCH KAPADIA	02230412	Director	02/06/2023	Change in designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	02/06/2023	12	7	82.17

B. BOARD MEETINGS

*Number of meetings held

8

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/04/2023	4	4	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
2	24/05/2023	4	4	100
3	01/08/2023	4	4	100
4	05/10/2023	4	4	100
5	30/10/2023	4	4	100
6	31/01/2024	4	4	100
7	26/02/2024	4	4	100
8	28/03/2024	4	4	100

C. COMMITTEE MEETINGS

Number of meetings held

9

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	CORPORATE	12/03/2024	2	2	100
2	AUDIT COMM	28/03/2024	3	2	66.67
3	NOMINATION	27/04/2023	3	3	100
4	RISK MANAGI	10/08/2023	7	7	100
5	RISK MANAGI	12/10/2023	7	5	71.43
6	RISK MANAGI	21/12/2023	7	7	100
7	RISK MANAGI	12/03/2024	6	6	100
8	ASSET LIABIL	05/10/2023	8	7	87.5
9	ASSET LIABIL	12/03/2024	6	6	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	

1	F.N. SUBEDA	8	8	100	5	5	100	
2	ERUCH KAPA	7	7	100	2	1	50	
3	AARTHI SUBF	8	8	100	6	6	100	
4	K.R.S. JAMW/	8	8	100	7	6	85.71	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	K.R.S. JAMWAL	WHOLE TIME D +	45,439,432	0	0	0	45,439,432
	Total		45,439,432	0	0	0	45,439,432

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	S. SRIRAM	COMPANY SEC +	27,575,686	0	0	0	27,575,686
	Total		27,575,686	0	0	0	27,575,686

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	F.N.SUBEDAR	NON-EXECUTIV +	0	0	0	480,000	480,000
2	N.SRINATH	NON-EXECUTIV +	0	0	0	80,000	80,000
3	AARTHI SUBRAMA +	NON-EXECUTIV +	0	0	0	560,000	560,000
4	ERUCH KAPADIA +	NON-EXECUTIV +	0	0	0	320,000	320,000
	Total		0	0	0	1,440,000	1,440,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment Yes No**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow

 Associate Fellow

Certificate of practice number

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

03129908

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

10083

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



List of Shareholders as on March 31, 2024

Type of Shares: Equity

Sr. No.	Name and Address	Total No. of shares held	%	DPID	BENID
Promoters					
1	Tata Sons Private Limited. Bombay House, 24 Homi Mody Street, Mumbai 400 001.	53,521,229	49.58%	IN300011/ IN301127/ IN301330	10015811/ 16504488/ 20886524
2	Ewart Investments Limited. Elphinstone Building, 1 st Floor, 10 Veer Nariman Road, Fort, Mumbai - 400 001.	297,943	0.27%	IN300011	10020739
3	Tata Investment Corporation Limited. Elphinstone Building, 10 Veer Nariman Road, Near Horniman Circle, Mumbai 400 001.	676,790	0.63%	IN301127	16503673
4	Tata International Limited. 24 th Floor, VIOS Tower, New Cuffe Parade, Off. Eastern Freeway, Sewri, Chembur Road, Wadala, Mumbai - 400037.	3,384,486	3.14%	IN300011	10697178
Other Bodies Corporates					
5	Tata Steel Limited. Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001.	99,80,436	9.24%	IN300360/ IN300360	20012128/ 22388159
6	Tata Motors Limited. Bombay House, 24 Homi Mody Street, Mumbai 400 001.	10,310,242	9.55%	IN300476	41072687
7	Tata Motors Finance Limited. Lodha I Think Techno Campus, Building A, 2nd Floor, Off Pokhran Road 2, Thane West, Thane – 400 601.	993,753	0.92%	IN301549	52395337
8	The Tata Power Co. Limited. Bombay House, 24 Homi Mody Street, Mumbai – 400 001.	6,828,669	6.33%	IN301524	30005534
9	Tata Chemicals Limited. Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001.	9,861,303	9.13%	IN301127	15793133
10	Voltas Limited. Voltas House - A, Dr. Babasaheb Ambedkar Road, Chinchpokli, Mumbai 400 033.	1,305,720	1.21%	IN301127	16366452
11	Tata Consumer Products Limited 1, Bishop Lefroy Road, Kolkatta-7000020.	65,19,441	6.04%	IN301250	28052168
12	The Indian Hotels Company Limited Mandlik House, Mandlik Rd, Colaba, Mumbai 400 001	42,74,590	3.96%	IN301151	27847784
	TOTAL	107,954,602	100%		

TATA INDUSTRIES LIMITED

S. Sriram
Chief Financial Officer &
Company Secretary
ICSI Membership No: A10083
Add.: Bombay House
24 Homi Mody Street,
Mumbai – 400001

TATA INDUSTRIES LIMITED

Bombay House 24 HomiMody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7974 email tataind@tata.com
website www.tata.com CIN U44003MH1945PLC004403
GSTIN 27AAACT4058L122



List of Debenture Holders as on March 31, 2024

Type of Debentures: Non-Convertible Debentures

Sr. No.	Name and Address	No. of Debentures of Rs.10 lakhs each	DPID	BENID
1	Shaku Suresh Vaswani Flat No 12, Sukh Shanti Bldg No 1, 19, Peddar Road, Dr G Deshmukh Marg, Mumbai – 400026	2	IN300159	11253879
2	Prime Research & Advisory Limited 1109, 1110, 11 th Floor, Maker Chambers V, Nariman Point Mumbai – 400021	25	IN300159	11335727
3	Manju Vijay Damani Flat No 301, Loknath Tower, Patwardhan Ground, Dhantoli, Nagpur – 440012	2	IN301330	22051698
4	Tarushi Jha 1602, Challenger Tower-2, Thakur Village, Kandivali East, We Highway, Next to Mahindra and Mahindra Mumbai – 400101	1	IN301549	51758516
5	PB Fintech Limited Etechaces Marketing and Consulting, Plot No 119, Ground Floor, Sec 44, Gurgaon – 122001	1,300	IN301549	66223761
6	Wipro Enterprises Private Limited No 8, SY No 17, 80FT Road, Koramangala, Industrial Layout, Ward No 151, Bangalore – 560034	340	IN302927	10206133
7	Kal Publications Private Limited 229, Kutcheri Road, Mylapore, Chennai – 600004	60	IN304295	52386051
8	Advanced Vital Enzymes Private Limited Office No. 424, D wing, Lodha Supremus 2, Rd No.22 Wagle Estate, Thane – 400604	150	12023000	01244186
9	Ambit Private Limited Ambit House, 449, Senapati Bapat Marg Lower Parel Mumbai – 400013	45	12047500	00008355
10	Ambit Private Limited Ambit House, 449, Senapati Bapat Marg Lower Parel Mumbai – 400013	50	12047500	00030653
11	Prime Securities Limited 1109-1110, Maker Chambers V, Nariman Point, Mumbai - 400021	25	12063600	00005803
12	Aditya Birla Sun Life Insurance Company Limited One Indiabulls Centre Tower -1 16th Floor Mumbai - 400013	500	IN300167	10007362
13	DBS Bank Limited DBS Bank India Ltd First Floor Express Towers Nariman Point, Mumbai - 400021	7,000	IN303307	10002083
	Total	9,500		

TATA INDUSTRIES LIMITED

S. Sriram
Chief Financial Officer &
Company Secretary
ICSI Membership No: A10083
Add.: Bombay House
24 Homi Mody Street,
Mumbai – 400001

TATA INDUSTRIES LIMITED

Bombay House 24 HomiMody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7974 email tataind@tata.com
website www.tata.com CIN U44003MH1945PLC004403
GSTIN 27AAACT4058L122



Form MGT-7

Item No. III - PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

Following are the joint venture companies, listed in Item no. III as 1 & 2 which hold shares in the Company

Sr No.	Name of the Company	CIN / FRN	Holding/ Subsidiary/ Associate/Joint Venture	% of shares held
1.	Tata Sons Private Limited*	U99999MH1917PTC000478	Joint Venture	53.62
2.	Tata Chemicals Limited	L24239MH1939PLC002893	Joint Venture	9.13

* Tata Sons Private Limited (formerly Tata Sons Limited), collectively with its subsidiaries, holds 53.62%.

The Companies listed as nos. 3 to 13 are the companies in which TIL hold shares.

Further, the Companies listed at nos. 14 and 15, i.e., Flisom AG and Flison Hungary KFT ceased to be subsidiaries, during FY 2023-24, w.e.f June 29, 2023.

Item No. I (vi) (b) - CIN OF THE REGISTRAR AND TRANSFER AGENT

During FY 2023-24, there was a change in the Registrar and Transfer Agent ("RTA") of the Company as the erstwhile RTA, i.e., TSR Consultants Private Limited, merged with Link Intime India Private Limited vide the order of the National Company Law Tribunal, Mumbai Bench.

Item No. IX (C) - COMMITTEE MEETINGS

The Committees listed at nos. 2 to 9 are constituted pursuant to the Master Direction – Core Investment Companies (Reserve Bank) Directions, 2016 read with the Master Direction – Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023.

TATA INDUSTRIES LIMITED

S. Sriram
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List of Transfer of Debentures during FY 2023-24

Type: Non-Convertible Debentures (NCDs)

Sr. No.	Transferor Name	Transferor Folio No.	Total No. of debentures transferred	Transferee Name	Transferee Folio
1.	SBI Life Insurance Co. Limited	IN300126 11234066	2	Shaku Suresh Vaswani	IN300159 11253879
2.	SBI Life Insurance Co. Limited	IN300126 11234066	25	Prime Research & Advisory Limited	IN300159 11335727
3.	SBI Life Insurance Co. Limited	IN300126 11234066	2	Manju Vijay Damani	IN301330 22051698
4.	SBI Life Insurance Co. Limited	IN300126 11234066	1	Tarushi Jha	IN301549 51758516
5.	SBI Life Insurance Co. Limited	IN300126 11234066	1300	PB Fintech Limited	IN301549 66223761
6.	SBI Life Insurance Co. Limited	IN300126 11234066	340	Wipro Enterprises Private Limited	IN302927 10206133
7.	SBI Life Insurance Co. Limited	IN300126 11234066	60	Kal Publications Private Limited	IN304295 52386051
8.	SBI Life Insurance Co. Limited	IN300126 11234066	150	Advanced Vital Enzymes Private Limited	12023000 01244186
9.	SBI Life Insurance Co. Limited	IN300126 11234066	45	Ambit Private Limited	12047500 00008355
10.	SBI Life Insurance Co. Limited	IN300126 11234066	50	Ambit Private Limited	12047500 00030653
11.	SBI Life Insurance Co. Limited	IN300126 11234066	25	Prime Securities Limited	12063600 00005803

Note: All the NCDs of the Company are dematerialised and freely transferable by the investors.

TATA INDUSTRIES LIMITED

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DRAFT

FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Tata Industries Limited** (the company) CIN No. **U44003MH1945PLC004403** having its Registered Office at **Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001** as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on **31st March, 2024**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers, agents and authorised representatives, the representations made by the Management and considering the relaxations granted by the Ministry of Corporate Affairs, we certify that:

- A.** the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B.** during the aforesaid financial year the company has generally complied with provisions of the Act & Rules made thereunder in respect of :
1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefor;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies within the prescribed time;
 4. calling/convening/holding meetings of Board of Directors or its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, notices were given and the proceedings including the circular resolutions, have been recorded in the Minute Book / registers maintained for the purpose and the same have been signed;
 5. the Register of Members was not required to be closed;
 6. no advances/loans have been made to its directors and/or persons or firms or companies referred in section 185 of the Act;
 7. there were no contracts/arrangements with related parties as specified in section 188 of the Act except the transactions in the ordinary course of business and which were at arm's length basis;
 8. transfer of securities, as applicable;

there was no issue of securities, transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital /conversion of shares/ securities, and issue of security certificates;

9. there was no dividend which was required to be kept in abeyance, pending registration of transfer of shares;
10. No dividend was declared during the period;

there was no unclaimed or unpaid dividend or other amount which was required to be transferred to Investor Education and Protection Fund in accordance with the provisions of section 125 of the Act;
11. signing of audited financial statements as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them, as applicable;
13. appointment/ re-appointment of auditors as per the provisions of section 139 of the Act;
14. no approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; as applicable
15. the Company has not accepted any Fixed Deposits during the year;
16. borrowings from banks and financial institutions;

there were no borrowings from directors, members, public financial institutions, and no creation/modification/satisfaction of charges;
17. the loans and investments or guarantees given under the provisions of section 186 of the Act;

the Company being an NBFC (categorized as a Core Investment Company), nothing in Section 186 of the Companies Act, 2013 except sub-section (1) is applicable;
18. there had been no alteration of the provisions of the Memorandum and/ or Articles of Association of the Company during the year.

Place: Mumbai

Date:

For Parikh & Associates

Signature:

Name of Company Secretary: Jigyasa N. Ved

C.P.No.: 6018

UDIN:

P/R No: 1129/2021

This Report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and Forms an integral part of this report.

'Annexure A to Form MGT-8'

To,

Tata Industries Limited

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices, we followed provide a reasonable basis for our opinion.
3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

Place: Mumbai

Date:

For Parikh & Associates

Signature:

Name of Company Secretary: Jigyasa N. Ved
C.P.No.: 6018

UDIN:

P/R No: 1129/2021